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## New Patient Referral Guidelines

### General Requirements for All Oncology Patients

- If transferring from another oncologist, provide Oncology notes, not PCP notes
- If more than 5 years since diagnosis, most likely be unable to take the patient
- Thyroid- If early stage I or II, please follow up with ENT not Medical Oncology
- Prostate- If stage I or II, no visit required with Medical Oncology
- Colon- If stage I or II, no visit required with Medical Oncologist
- Breast- See patient a couple of weeks after surgery. Exceptions are special cases for neoadjuvant chemo (HER2+ and triple negative breast cancer)
- Completed referral sheet, demographics page, current medication list and most recent progress notes reflecting the need for referral

### Site Specific Documentation Requirements

#### Prostate

- Pathology, labs (including last PSA), imaging, urologist notes  
CBC w/ diff, CMP, PSA

#### Head and Neck

- Pathology (p16 status), imaging, surgery (ENT notes)  
Baseline: CBC w/ diff CMP (add Mg once on treatment)  
Oncology to evaluate: EBV, NTRK, HER2, AR

#### Lung

- CBC w/ diff, CMP, CEA  
Oncology to evaluate: EGFR, ROS1, ALK, BRAF, RET, MET, NTRK, TMB, PD-L1, HER2, KRAS  
Imaging & surgery notes (if available)

#### Colon

- Labs including CEA, imaging, surgery notes

#### Breast

- CBC w/ diff, CMP, and CA 27.29  
Add to pathology specimen: ER/PR, Her-2 neu  
Oncology to evaluate: HER2, PIK3CA, PD-L1, BRCA1, BRCA2, NTRK, ER, PR, MSI, MMR  
Final surgery pathology (not only core biopsy), imaging & surgery notes

#### Ovarian

- CBC w/ diff, CMP, CA 125

#### Rectal/Anal

- CBC w/ diff, CMP, CEA  
Oncology to evaluate: MSI, MMR, KRAS, NRAS, BRAF, HER2, NTRK

#### Pancreatic CA

- CBC w/ diff, CMP, CA 19.9