



NEW PATIENT REFERRAL CHECKLIST

General Requirements for all Cardiology Patients

- ☐ Completed referral sheet, demographics page, current medication list and most recent progress notes reflecting the need for referral
- ☐ Lipid profile completed within the past 12 months
- ☐ Most recent EKG performed with the past 6 months
- ☐ Device information (Pacemaker, ICD), if applicable, including name of manufacturer

PROBLEM SPECIFIC REQUIREMENTS

Status Post: Device Placement / Cardiac Catheter / Stent Placement / Bypass Surgery / Valve Replacement / Any other heart surgery

- ☐ Procedure notes
- ☐ Hospital imaging reports
- ☐ Hospital discharge summary

Hypertension

- ☐ Patient is on maximal tolerated doses of ACE or ARB / Diuretic / Ca channel blockers

Available Stress Testing/Echocardiogram

Treadmill Stress Test
Nuclear Medicine Lexi Scan Trans-thoracic Echocardiogram
Nuclear Medicine Treadmill Scan

Treadmill Stress Echocardiogram
Dobutamine Stress Echocardiogram
Transesophageal Echocardiogram (TEE)

Available Cardiac Procedures

Right and left heart catheterization
Leadless Pacemaker
Pacemaker placement
ICD placement
Coronary Artery Stent Placement
Coronary Artery Angioplasty

Loop recorder placement CT
coronary calcium scoring
Cardiac MRI
Coronary Artery Thrombectomy